

**Saint John's On The Lake  
Strategic Planning Schedule  
2024**

Distribute Preparatory Info to BOD	Renée	December 6
Distribute Preparatory Info to LT	Renée	December 21
Board Telephone Interviews	Diane Burfeindt	January 15-23 <sup>rd</sup>
Diane arrives, dinner with Renée		January 29
Tour and talk	Diane & Renée	January 30 time tbd
Leadership Team Meeting	Diane Burfeindt	January 30, 10:30-1:00
Interview Keshia Exum-Prior, CPO	Diane	January 30, 1:30
Interview Dan Lemminger, CFO	Diane	January 30, 3:00
Interview & Dinner w/ Matt Loyd, COO	Diane	January 30, time tbd
Board Discussion - SWOT	Judy Moon & Diane	January 31, 8:30-9:00
Judy Moon Interview	Diane Burfeindt	January 31, 9:30-10:30
Kathy Armbruster Interview	Diane Burfeindt	January 31, 10:30-11:30
Distribute Preparatory Information	Renée	February 1
Resident Listening Sessions	Renée, Judy & other BOD?	February 12, 10:00 February 16, 10:00 February 22, 10:00 February 23, 10:00 February 27, 10:00 February 28, 1:00
Board Discussion – Risk Assessment	Judy Moon	February 28, 8:00-9:00
Distribute Preparatory Information	Renée	March 1
Leadership Retreat	Michelle Daniels	April 3, 1:00-5:00
BOD/LT Facilitated Session	Diane Burfeindt	April 4, 8:30-4:30
Next steps	tbd	tbd